

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("**Bursa Securities**") takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



**KELINGTON GROUP BERHAD**

[Registration No. 199901026486 (501386-P)]  
(Incorporated in Malaysia)

**NOTICE TO WARRANT HOLDERS  
IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF  
WARRANTS 2021/2026 ("WARRANTS")**

**STOCK NAME : KGB-WB**  
**STOCK CODE : 0151WB**

**IMPORTANT RELEVANT DATES:**

Last date and time for trading of Warrants	: Wednesday, 8 July 2026 at 5.00 p.m.
Date and time of suspension of trading of Warrants	: Thursday, 9 July 2026 at 9.00 a.m.
Last date and time for transfer into a Depositor's CDS Account	: Friday, 17 July 2026 at 4.30 p.m.
Date and time of expiry of Warrants (Expiry Date)	: Friday, 24 July 2026 at 5.00 p.m.
Date and time for delisting of Warrants	: Monday, 27 July 2026 at 9.00 a.m.

**This Notice is dated 19 June 2026**

## **DEFINITIONS**

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Except where the context otherwise requires, the following definitions shall apply throughout this Notice:-

ADA	: Authorised Depository Agent.
Board	: The Board of Directors of Kelington.
Bursa Depository	: Bursa Malaysia Depository Sdn. Bhd. [198701006854 (165570-W)].
Bursa Securities	: Bursa Malaysia Securities Berhad [200301033577 (635998-W)].
CDS	: Central Depository System.
CDS Account	: An account established by Bursa Depository for a Depositor for the recording of credit and debit entries of securities and for dealing in such securities by the Depositor
Deed Poll	: Deed Poll dated 6 July 2021 constituting the Warrant(s)
Depositors	: Holder of a Securities Account
Exercise Form	: The form to be executed and lodged with the Share Registrar to exercise the Exercise Rights in respect of the Warrant(s).
Exercise Money	: In relation to the exercise by any Warrant Holder(s) of the Exercise Rights, the amount calculated by multiplying the Exercise Price by the aggregate number of new Shares in respect of which the Exercise Rights are being exercised.
Exercise Period	: The period commencing from the date of the issue of the Warrant(s) and ending at the close of business at 5.00 p.m. on the Expiry Date.
Exercise Price	: RM1.38, being the exercise price payable in respect of one (1) new Share for each Warrant(s) exercised.
Exercise Rights	: The rights of a Warrant Holder(s) to subscribe for one (1) new Share for each Warrant(s) held at the Exercise Price, upon the terms and conditions of the Deed Poll.
Expiry Date	: Friday, 24 July 2026 at 5.00 p.m.
Kelington or the Company	: Kelington Group Berhad [199901026486 (501386-P)].
Market Day	: A day on which Bursa Securities is open for trading in securities.
Notice	: The Notice to Warrant Holder(s) dated 19 June 2026.
New KGB Share(s)	The new KGB Shares to be issued upon exercise of the Exercise Rights represented by the Warrants
Record of Depositors	: The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository.
RM and Sen	: Ringgit Malaysia and Sen respectively.
Share or Share(s)	: Ordinary share(s) in Kelington.
Share Registrar	: Boardroom Share Registrars Sdn. Bhd. [199601006647 (378993-D)].
Warrant(s)	: Warrants B 2021/2026 issued by Kelington on 3 August 2021 which are due to expire on 24 July 2026 as governed by the provisions of the Deed Poll.
Warrant Holder(s)	: Holder(s) of Warrant(s).

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to "persons" shall include corporations.

Any reference in this Notice to any enactment is a reference to that enactment for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise stated.

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**KELINGTON GROUP BERHAD**  
[Registration No. 199901026486 (501386-P)]  
(Incorporated in Malaysia)

**Registered Office:**

Level 13, Menara 1 Sentrum  
201, Jalan Tun Sambanthan, Brickfields  
50470 Kuala Lumpur  
W.P. Kuala Lumpur

19 June 2026

**Board of Directors**

Gan Hung Keng (*Executive Chairman*)  
Ong Weng Leong (*Executive Director*)  
Cham Teck Kuang (*Non-Independent Non-Executive Director*)  
Hu Keqin (*Non-Independent Non-Executive Director*)  
Soh Tong Hwa (*Non-Independent Non-Executive Director*)  
Ng Meng Kwai (*Senior Independent Non-Executive Director*)  
Rahima Beevi Binti Mohamed Ibrahim (*Independent Non-Executive Director*)  
Chow Meow Luan (*Independent Non-Executive Director*)  
Chin Wei Min (*Independent Non-Executive Director*)  
Ng Lee Kuan (*Independent Non-Executive Director*)

To: **Warrants Holders of Kelington Group Berhad**

Dear Sir/Madam,

**NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2021/2026**

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**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions stipulated in the Deed Poll, the Exercise Period for the Warrant Holders to exercise the Exercise Rights will expire at 5.00 p.m. on Friday, 24 July 2026 at 5.00 p.m. ("the Expiry Date").

Accordingly, all Warrant Holders intending to exercise their Warrants are advised to submit the documents referred to in Section 4 of this Notice to the Share Registrar of the Company not later than 5.00 p.m. on the Expiry Date.

The number of outstanding Warrants as at 12 June 2026, being the latest practicable date prior to the printing of this Notice is 8,037,036.

**WARRANT HOLDERS SHOULD NOTE THAT ANY WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER. ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM MONDAY, 27 JULY 2026 AT 9.00 A.M.**

Pursuant to Paragraph 8.28 of the Main Market Listing Requirements of Bursa Securities, Kelington is required to notify Warrant Holders on the maturity or expiry of the Warrants not less than one (1) month before the Expiry Date.

## **WARRANT HOLDERS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE WARRANTS**

Warrant Holders are therefore advised to note carefully the procedures as set out below :

### **1. SUSPENSION OF TRADING AND LAST DAY OF TRADING**

To facilitate the exercise of the Exercise Rights by the Warrants Holders, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Thursday, 9 July 2026 until the Expiry Date. **Hence, the last day and time for trading of the Warrants will be up to 5.00 p.m. on Wednesday, 8 July 2026.**

### **2. EXERCISE PRICE**

The Exercise Price in respect of one (1) KGB Share for each Warrant exercised is RM1.38 being the exercise price payable as at the date of this Notice. Accordingly, for illustration purpose, if you wish to exercise 100 Warrants into 100 KGB Shares, the total Exercise Price shall be RM138.00.

### **3. PAYMENT OF EXERCISE PRICE**

The remittance of the Exercise Money must be made in full and payable in Ringgit Malaysia by:-

- (a) a banker's draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia for the credit of the account named "**KGB WARRANT ACCOUNT 2021/26**" crossed "A/C Payee Only" for the full amount of the Exercise Price payable in respect of the Warrants exercised and endorsed on the reverse side with the name, old and new NRIC No./company number/Passport number/Armed Forces number/police personnel number and address; or
- (b) internet bank transfer in favour of "**KGB Warrant Account 2021/26**" bearing Bank Account No. 057-013609-021 maintained with HSBC Amanah Malaysia Berhad (Bank Code / Swift Code: HMABMYKL) (proof of payment to be attached to the Exercise Form submitted to the Share Registrar).

### **4. EXERCISE OF EXERCISE RIGHTS**

4.1 If you are a Warrant Holder and wish to exercise the Exercise Rights, you should before 5.00 p.m. on the Expiry Date:-

- (i) Complete and execute the Exercise Form.

Complete and execute the Exercise Form a copy of which is attached to this Notice or can be downloaded from the Company's website (<https://kelington-group.com/news-center-2/>) or obtained from the Company's Share Registrar, Boardroom Share Registrars Sdn. Bhd. [Registration No. 199601006647 (378993-D)]

11th Floor, Menara Symphony  
No. 5, Jalan Prof. Khoo Kay Kim  
Seksyen 13  
46200 Petaling Jaya  
Selangor Darul Ehsan

Contact Person: Encik Khairul Iqram  
Tel: +603-7890 4700 [Helpdesk]  
Fax: +603-7890 4670  
Website: [www.boardroomlimited.com](http://www.boardroomlimited.com)  
Email: [bsr.helpdesk@boardroomlimited.com](mailto:bsr.helpdesk@boardroomlimited.com)

- (ii) Deliver and to reach the Share Registrar of the Company the following documents no later than 5.00 p.m. on the Expiry Date :-
  - a) the duly signed and completed Exercise Form;
  - b) remittance for the full Exercise Price as mentioned in Sections 2 and 3 above; and
  - c) remittance of a processing fee of RM21.60 for each Exercise Form submitted, payable by cash or cheque or internet bank transfer to Boardroom Share Registrars Sdn. Bhd., bearing bank account number 514011566248 maintained with Malayan Banking Berhad for processing the debit of the Warrants and the crediting of the New KGB Shares.

4.2 The Company shall within eight (8) Market Days (or such other period as may be prescribed by Bursa Securities) from the date of receipt of the duly completed and valid Exercise Form together with the requisite payments as set out in Section 4.1 (ii) above:

- (a) allot and issue the relevant number of New KGB Shares arising from the exercise of the Warrants;
- (b) despatch a notice of allotment to Warrants Holders stating the number of New KGB Shares that will be credited into the CDS account of the Warrants Holders; and
- (c) make an application to Bursa Securities for the listing of and quotation for such New KGB Shares.

The New KGB Shares to be issued pursuant to the exercise of Warrants shall, upon allotment and issue, rank pari passu in all respects with the existing ordinary shares of the Company, save and except that such New KGB Shares shall not be entitled to any dividends, rights, allotments and/or other distributions that may be declared, the entitlement date of which is prior to the date of allotment of the New KGB Shares.

The New KGB Shares arising from such exercise will be credited into the CDS accounts of the exercising Warrants Holders and no physical share certificates would be issued to the Warrants Holders in respect of the exercise.

## 5. BOOK CLOSURE DATE IN RELATION TO THE WARRANTS

FURTHER NOTICE IS HEREBY GIVEN THAT:

- 5.1 Bursa Depository will not be accepting any request for ordinary transfer of the Warrants for the period commencing **4.30 p.m. on Friday, 17 July 2026** until the Expiry Date.
- 5.2 Warrant Holders shall qualify for entitlement to subscribe for New KGB Shares in respect of the following:
  - i. Warrants transferred into the depositors' CDS account before **4.30 p.m. on Friday, 17 July 2026** in respect of ordinary transfer; or
  - ii. Warrants bought on Bursa Securities on or before **5.00 p.m. on Wednesday, 8 July 2026**, being the last day of trading of the Warrants.

## 6. EXPIRY OF EXERCISE RIGHTS

Warrant Holders should note that:-

- (i) if their Exercise Rights are not exercised and the duly completed Exercise Form together with the remittance are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, their rights will lapse and become null and void, and cease to be exercisable thereafter; and

- (ii) All unexercised Warrants remaining in a depositors' CDS accounts as at 5.00 p.m. on the Expiry Date will be debited from the respective depositors' CDS accounts on **Monday, 27 July 2026**.

**7. DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Board of Directors of the Company who collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein false or misleading.

**8. CONTACT DETAILS FOR ENQUIRIES**

All enquiries concerning the above should be addressed to the Share Registrar of the Company during office hours from Monday to Friday (8:30 a.m. to 5:30 p.m.) at:-

Boardroom Share Registrars Sdn. Bhd.  
[Registration No. 199601006647 (378993-D)]

11th Floor, Menara Symphony  
No. 5, Jalan Prof. Khoo Kay Kim  
Seksyen 13  
46200 Petaling Jaya  
Selangor Darul Ehsan

Contact Person: Encik Khairul Iqram  
Tel: +603-7890 4700 [Helpdesk]  
Fax: +603-7890 4670  
Website: [www.boardroomlimited.com](http://www.boardroomlimited.com)  
Email: [bsr.helpdesk@boardroomlimited.com](mailto:bsr.helpdesk@boardroomlimited.com)

Thank you.

Yours faithfully,  
For and on behalf of the Board of Directors of  
**KELINGTON GROUP BERHAD**

**GAN HUNG KENG**  
Executive Chairman